

VOLKSWAGEN FINANCE PRIVATE LIMITED

April 13, 2020

To,
The General Manager - Debt Listing
Wholesale Debt Segment,
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

REGISTERED OFFICE

VOLKSWAGEN FINANCE PRIVATE LTD.
CIN - U65999MH2009FTC189640
3rd Floor, A wing, Silver Utopia
Cardinal Gracious Road, Chakala,
Andheri (East), Mumbai 400 099
Email ID: vwfpcompliance.india@vwfs.com
Website: www.vwfs.co.in
TEL: +91 22 39521000
FAX +91 22 39521001

Dear Sir,

Sub: Submission of Half yearly Statement of ISINs
Ref: Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

With reference to the point 3.1.2 of the above mentioned Circular, enclosed please find Annexure 1 containing half yearly statement as on March 31, 2020, in prescribed format for debt securities (NCDs) issued by the Company.

You are requested to take the same on your records.

Thanking you,
For Volkswagen Finance Private Limited

Sd/-

Harshada Pathak
Company Secretary & Compliance Officer
9833023072

Enclosures: As Above.

VOLKSWAGEN FINANCE

PRIVATE LIMITED

Annexure 1

Sr. No.	Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
1	Volkswagen Finance Pvt. Ltd.	INE851M07093	29-May-15	29-May-20	8.65%	Annual and on Maturity	None	2,00,00,00,000	2,00,00,00,000
2	Volkswagen Finance Pvt. Ltd.	INE851M07168	12-Jun-17	19-Jun-20	8.05%	Annual and on Maturity	None	1,00,00,00,000	1,00,00,00,000
3	Volkswagen Finance Pvt. Ltd.	INE851M07176	11-Jul-17	13-Jul-20	7.83%	Annual and on Maturity	None	3,00,00,00,000	3,00,00,00,000
4	Volkswagen Finance Pvt. Ltd.	INE851M07184	11-Sep-17	11-Sep-20	7.50%	Annual and on Maturity	None	2,50,00,00,000	2,50,00,00,000
5	Volkswagen Finance Pvt. Ltd.	INE851M07192	05-Dec-17	31-Aug-20	7.62%	Annual and on Maturity	None	1,50,00,00,000	1,50,00,00,000
6	Volkswagen Finance Pvt. Ltd.	INE851M07200	05-Dec-17	04-Dec-20	7.62%	Annual and on Maturity	None	1,50,00,00,000	1,50,00,00,000
7	Volkswagen Finance Pvt. Ltd.	INE851M07218	30-Aug-19	18-Feb-21	8.15%	Annual and on Maturity	None	1,50,00,00,000	1,50,00,00,000
8	Volkswagen Finance Pvt. Ltd.	INE851M07226	30-Aug-19	27-May-21	8.25%	Annual and on Maturity	None	1,50,00,00,000	1,50,00,00,000