

# VOLKSWAGEN FINANCE PRIVATE LIMITED

October 14, 2020

The General Manager - Debt Listing  
Wholesale Debt Segment,  
BSE Limited,  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001

**REGISTERED OFFICE**

VOLKSWAGEN FINANCE PRIVATE LTD.  
CIN - U65999MH2009FTC189640  
3<sup>rd</sup> Floor, A wing, Silver Utopia  
Cardinal Gracious Road, Chakala,  
Andheri (East), Mumbai 400 099  
Email ID: vwfpcompliance.india@vwfs.com  
Website: www.vwfs.co.in  
TEL: +91 22 39521000  
FAX +91 22 39521001

Dear Sir,

**Sub: Submission of Half yearly Statement of ISINs**  
**Ref: Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017**

With reference to the point 3.1.2 of the above mentioned Circular, enclosed please find Annexure 1 containing half yearly statement as on September 30, 2020, in prescribed format for debt securities (NCDs) issued by the Company.

You are requested to take the same on your records.

Thanking you,  
**For Volkswagen Finance Private Limited**

**Harshada Pathak**  
**Company Secretary & Compliance Officer**

Enclosures: As Above.

# VOLKSWAGEN FINANCE

PRIVATE LIMITED

## Annexure 1

| <b>Sr. No.</b> | <b>Name of Issuer</b>        | <b>ISIN Number</b> | <b>Issuance date</b> | <b>Maturity date</b> | <b>Coupon rate</b> | <b>Payment frequency</b> | <b>Embedded option if any</b> | <b>Amount issued</b> | <b>Amount outstanding</b> |
|----------------|------------------------------|--------------------|----------------------|----------------------|--------------------|--------------------------|-------------------------------|----------------------|---------------------------|
| 1              | Volkswagen Finance Pvt. Ltd. | INE851M07200       | 05-Dec-17            | 04-Dec-20            | 7.62%              | Annual and on Maturity   | None                          | 1,50,00,00,000       | 1,50,00,00,000            |
| 2              | Volkswagen Finance Pvt. Ltd. | INE851M07218       | 30-Aug-19            | 18-Feb-21            | 8.15%              | Annual and on Maturity   | None                          | 1,50,00,00,000       | 1,50,00,00,000            |
| 3              | Volkswagen Finance Pvt. Ltd. | INE851M07226       | 30-Aug-19            | 27-May-21            | 8.25%              | Annual and on Maturity   | None                          | 1,50,00,00,000       | 1,50,00,00,000            |